

21st EDITION: The most comprehensive review and forecast of international trade in woodchips for the pulp, MDF and biomass industries.

The **International Pulpwood Trade Review** has long been the standard for those in the business of international trade of woodchips, pulplogs and biomass fiber. This annual report examines the markets for globally traded pulpwood fiber and the pulpwood resources for domestic and export supply in more than 35 countries. This study also includes data on specialized woodchip carriers, examines the international market for biomass wood fiber and provides projections for the Asian woodchip markets in 2014-2018. New standardized format in 2014 makes the data even more accessible and useful for readers.

The 21st annual edition of the International Pulpwood Trade Review provides the following information:

Detailed Information on Changes to Global Wood Fiber Supply

- Woodchip export volumes by supplier, port, species and customer
- Resource trends and competition for export supply
- Forecast of the Pacific Rim woodchip trade through 2018
- Wood Pellet Exports by Port and Supplier in North America

Detailed Information on Changes to Global Demand

- Analysis of pulplog and woodchip import markets, including the Pacific Rim and Atlantic region markets
- Focus on the explosive growth in Chinese woodchip demand and the new market of India
- Import volumes by species and source
- Price trends and forecasts for benchmark woodchip species in the key Japanese market

Other Key Features Include

- Updated Analysis of International Trade in Biomass Chips and Pellets
- Direct Contact Details for Woodchip and Pulplog Suppliers and Buyers in the Pacific and Atlantic Markets
- Profiles of more than 70 woodchip export facilities
- A Complete List of Woodchip Carriers by Age, Size, Owner and Charterer
- Global fiber trade forecast 2014-2018

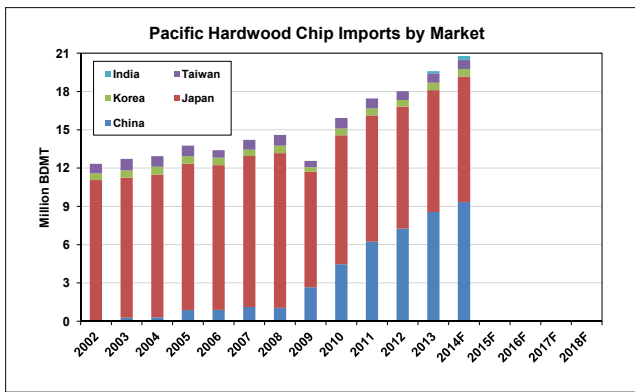
Monthly updates on Asian woodchip markets

- Covering woodchip markets in China, Japan, Taiwan, Korea and India
- Volumes and average unit value (CIF price – delivered to port)
- By source country
- By hardwood vs. softwood
- Summary Table

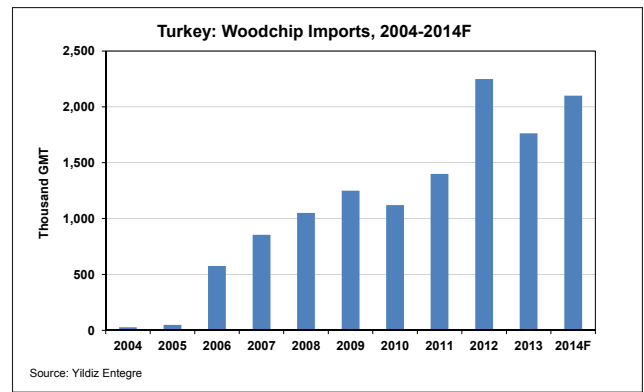
Who will benefit from this study?

The International Pulpwood Trade Review has become an essential tool for:

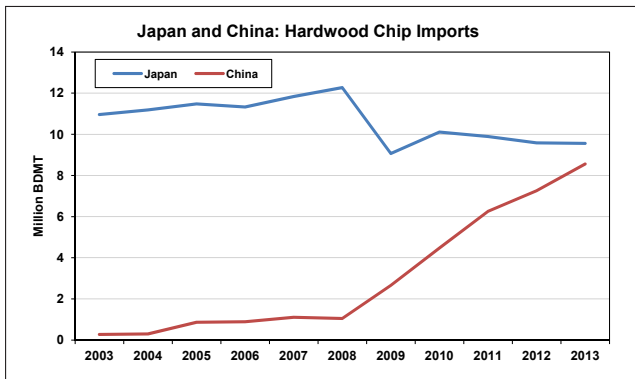
- Operators of existing tree farms and new plantations
- Woodchip and Biomass Importers and Exporters
- Pulp and Wood-based Panel Producers and Biomass Consumers
- Transport and shipping companies
- Investors



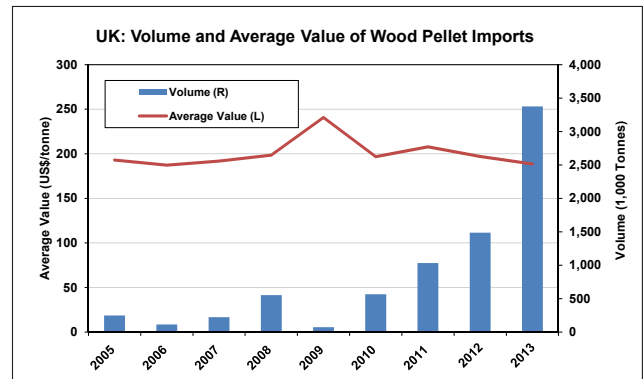
Pacific hardwood chip markets seem headed for yet another record year in 2014 - but will this growth continue?



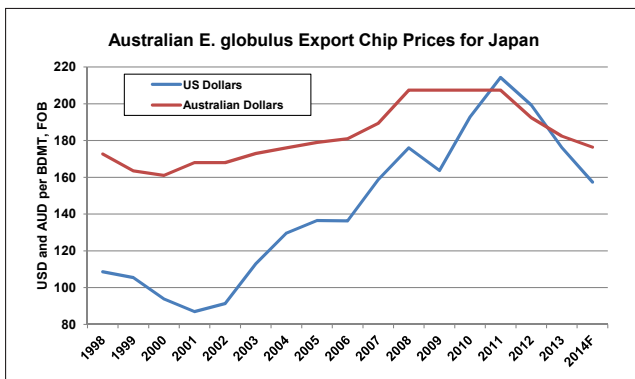
Turkey's woodchip market stumbled in 2013 but will partially recover in 2014



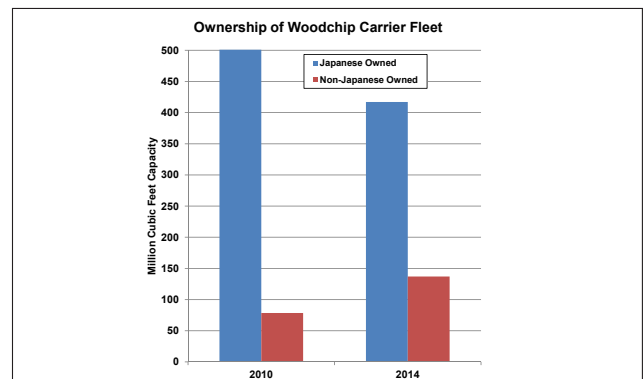
Japan has been the dominant woodchip market, but China has been gaining fast



Volumes of pellet imports in Europe have rapidly increased, but prices have been flat to lower



There has been a major adjustment in prices for Australian eucalyptus chip exports



Big changes in the woodchip carrier fleet are transforming the woodchip trade

Study Authors

Robert Flynn, Director, International Timber, RISI

Robert (Bob) Flynn has more than 35 years experience in the forest industry, including 9 years as a forester for Champion International in Oregon. Prior to joining RISI in April 2006, Bob spent 20 years as a consultant with several firms, assisting clients in understanding timber supply and demand trends; international trade of logs, woodchips, and biomass; and trends in international timberland investment in Southern Hemisphere plantation forest countries, China, and elsewhere. At RISI, in addition to writing the previous editions of **International Pulpwood Trade Review**, Bob has published three reports on China's timber supply and demand; a profile of India's forest products industry; an analysis of the impact of Russia's log export tax on Asian log markets; a study on South American plantation forestry and bioenergy markets, and an investment analysis of global planted forest projects.

Dennis Neilson, Director, DANA Limited

Dennis founded DANA in 1992, a New Zealand based international forest industry advisory and publishing firm, that undertakes benchmarking, strategic planning, investment and marketing assignments for international corporate clients. Prior to DANA, Dennis held a number of management positions with Fletcher Challenge Ltd. in its forestry and pulp and paper sectors. In addition to the **International Pulpwood Trade Review**, Dennis co-authors RISI's *Global Tree Farm Economics Review*.

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About RISI

RISI is the leading information provider for the global forest products industry. The company works with clients in the pulp and paper, wood products, timber, biomass, tissue, nonwovens, printing and publishing industries to help them make better decisions.

Headquartered in Boston, MA, RISI operates additional offices throughout North and South America, Europe and Asia. More information can be found at www.risi.com.

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